

Equity Prospectus – Skydatasol Ltd

Building a Multi-Sector Future in Security, Engineering, Energy, and Technology

Abstract

This prospectus presents the equity investment opportunity in Skydatasol Ltd, a UK-based parent company overseeing subsidiaries across Security, Engineering & Construction, Software Development, Oil & Gas, Energy, Logistics, and Manufacturing. The company seeks to raise £2.5m–£5m in equity capital in exchange for up to 25% ownership, based on a pre-money valuation of £10m. Funds will support certification (ISO/IEC 27001, Cyber Essentials Plus), expansion of security and CVIT services, software R&D through the Kamiweb platform, and development of renewable energy and engineering projects. With projected revenues of £18m by Year 3 and a net margin of 15%, Skydatasol offers investors a diverse, compliance-led, and growth-oriented portfolio positioned for long-term value creation.

Executive Summary

Skydatasol Ltd is a UK-based multi-sector parent company with subsidiaries in **Security, Engineering & Construction, Software Development, Oil & Gas, Energy, Logistics, and Heavy Manufacturing**. We are currently seeking **equity investment** to fund expansion, certification, and capital-intensive projects across these sectors. Our objective is to position Skydatasol as a **trusted multi-industry provider** with strong compliance, integrated solutions, and international scalability.

This prospectus outlines the business model, market opportunities, financials, and terms of the proposed equity offering.

Company Overview

Founded to deliver innovation across industries, Skydatasol Ltd manages a portfolio of businesses with interlinked operations:

- **Security** – SIA Security and Information Security.
- **Engineering & Construction** – Infrastructure projects including civil, structural, and industrial engineering.
- **Software Development** – End-to-End Full Business Solutions.

- **Oil & Gas** – Exploration, engineering, and Sea Oil & Natural Gas Development for Petrochemical Refinement, gas station franchising.
- **Energy** – Renewable energy systems (solar, wind, nuclear feasibility).
- **Logistics** – Secure transport, warehousing, and international supply chain management.
- **Manufacturing** – Advanced electronics, heavy machinery, and precision engineering.

Market Opportunity

- **Global Security Services:** A £240bn+ market, growing at ~6% CAGR, driven by corporate demand and CVIT services.
- **Construction & Infrastructure:** The UK and EU markets forecast billions in infrastructure spending.
- **Cybersecurity:** Expected to exceed \$500bn globally by 2030.
- **Energy Transition:** Global shift towards renewables and nuclear R&D.
- **Logistics & Manufacturing:** Increasing demand for secure, resilient supply chains.

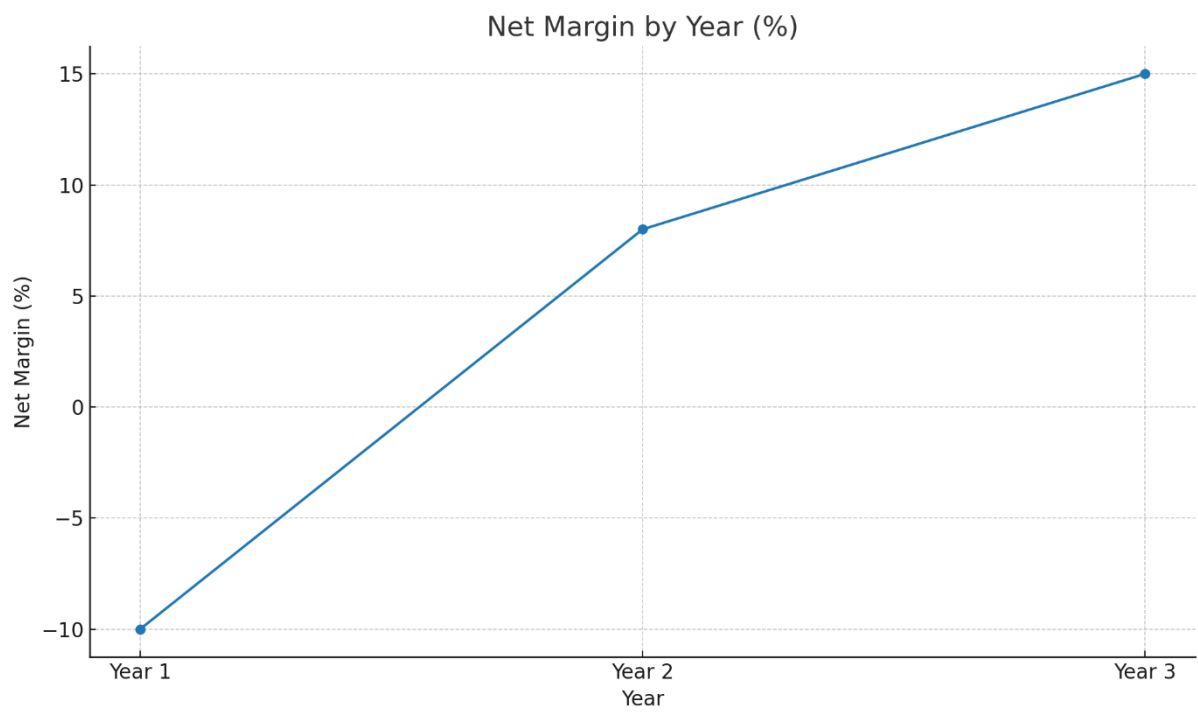
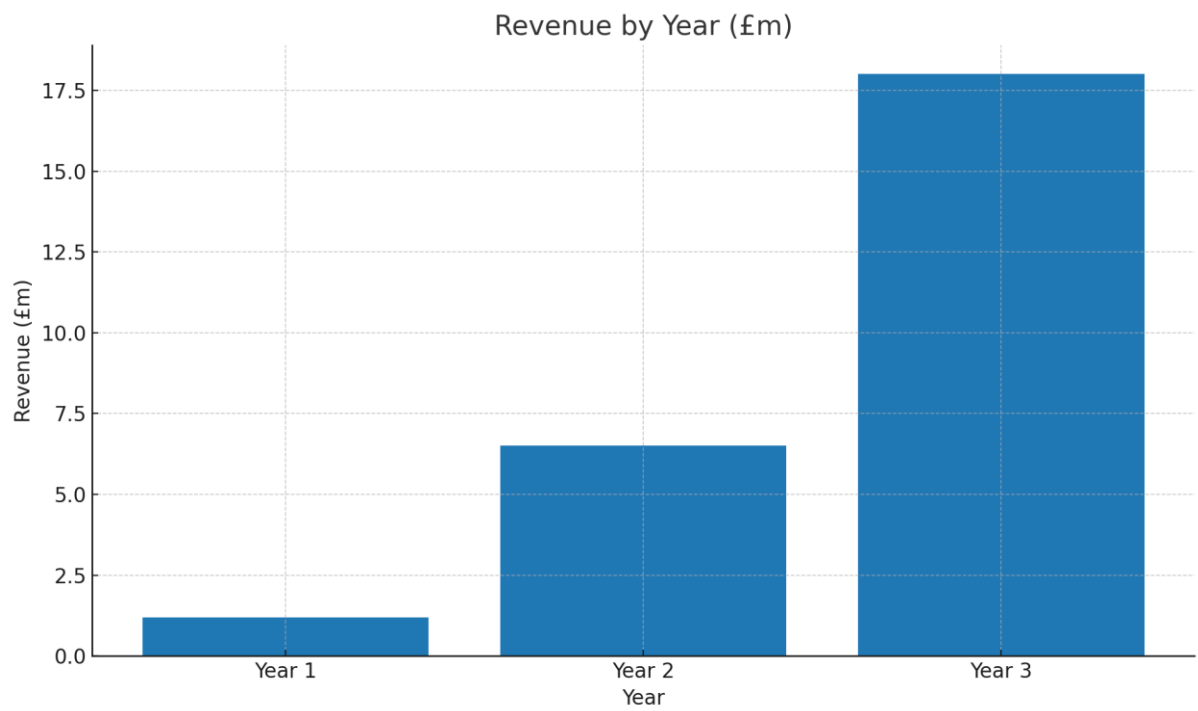
Skydatasol's **multi-sector presence** provides insulation against market volatility while creating cross-sector synergies.

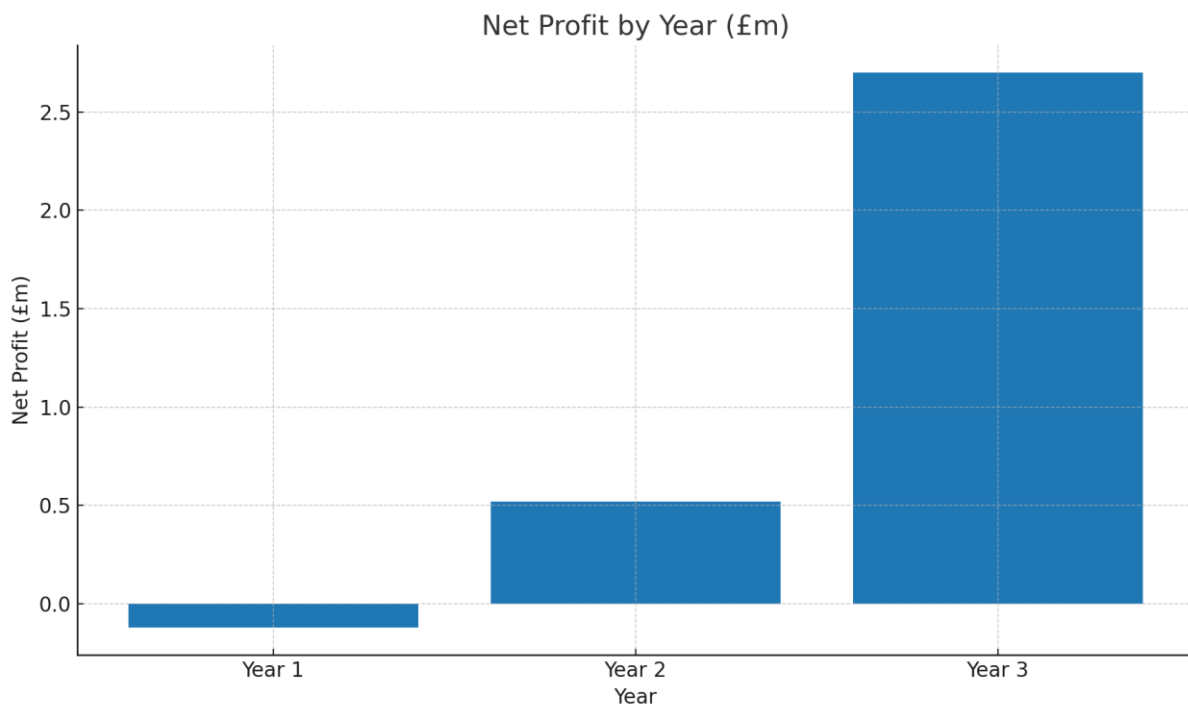
Strategy & Growth Plan

1. **Certification & Compliance** – Complete ISO/IEC 27001, Cyber Essentials, and relevant engineering certifications to unlock government contracts.
2. **Security Expansion** – Acquire armored vehicles for CVIT, expand staffing, and target UK stadiums, airports, and ports.
3. **Software & Cybersecurity** – Launch Skydatasol's software division and expand into SaaS and blockchain services.
4. **Energy Ventures** – Partner in renewable energy projects and explore nuclear feasibility studies.
5. **Manufacturing & Logistics** – Build capacity for electronics and heavy machinery while developing a secure logistics arm.

Financials (Illustrative – Projected 3 Years)

(figures can be refined with detailed projections)





- **Year 1** – Revenue: £1.2m | Net Margin: -10% (investment stage)
- **Year 2** – Revenue: £6.5m | Net Margin: +8%
- **Year 3** – Revenue: £18m | Net Margin: +15%

Revenue growth driven by **security contracts, cybersecurity services, and energy/logistics partnerships.**

Equity Structure & Offer

- **Current Status:** 100% owned by Founder (Francesco Dergano).
- **Offer:** Up to **25% equity** in Skydatasol Ltd.
- **Valuation:** £10m pre-money (illustrative, subject to valuation exercise).
- **Raise Target:** £2.5m – £5m.
- **Use of Funds:**
 - Security division expansion (vehicles, licensing, staffing).
 - Compliance certification and Policy Notarisation.
 - Software R&D.
 - Energy and engineering project development.
 - Operational capital & compliance costs.

Risks & Mitigation

- **Multi-Sector Exposure** – Balanced by diversification.
- **Regulatory Hurdles** – Proactive certification strategy (ISO, SIA, Energy codes).
- **Capital Intensity** – Managed through staged investment rounds and JV partnerships.
- **Market Competition** – Differentiation through cross-sector synergies and in-house capabilities.

Governance & Legal

- **Incorporation:** Skydatasol Ltd, UK.
- **Board:** Founder-led with advisory board expansion planned post-investment.
- **Investor Rights:** Full shareholder protections in line with UK Companies Act 2006.

Exit Strategy

Investors can expect multiple exit pathways:

- **IPO** (7–10 years horizon).
- **Trade Sale** to a larger engineering, security, or energy group.
- **Dividend Model** – Profits distributed after year 2 growth.
- **Buy-Back Option** – Founder reserves right to buy back equity at fair valuation after 5 years.

Conclusion

Skydatasol Ltd represents a **diverse, scalable, and future-ready investment opportunity**. With strong foundations in multiple industries, a clear compliance-driven roadmap, and high-growth sectors, the company is positioned to deliver both strategic impact and strong financial returns.

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